



IPO UPDATE



Hexaware Technologies IPO



IPO Launch Date
February 12, 2025



IPO Closing Date
February 14, 2025



IPO Listing Date
February 19, 2025

APPLY / AVOID



or

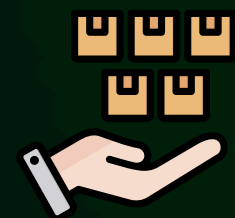


Table Of Contents ~

1. Basic Details of IPO
2. About the Company
3. Objectives of IPO
4. Financials of the company
5. Our Recommendation
6. GMP Of The IPO



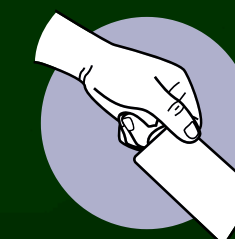
HEXAWARE



Lot Size
21 Shares in a lot



Total Issue Size
₹8750.00 Cr



Fresh Issue
-



Price Band
₹674 to ₹708 per share



1 Lot Amount
₹14,868 value per lot



Offer For Sale
₹8750.00 Cr



~ About The Company ~

- Incorporated in 1992, Hexaware Technologies Limited is engaged in the business of global digital and technology services with artificial intelligence.
- The company uses technology to offer innovative solutions, integrating AI to help customers adapt, innovate, and improve in the AI-driven world.
- The company has major offshore delivery centers in India (Chennai, Pune, Bengaluru, Noida, etc.) and Sri Lanka. It plans expansion into Tier 2 cities and aims to open new centers in Ahmedabad.
- As of September 30, 2024, the company has a global delivery presence with 39 centers and 16 offices across the Americas, Europe, and APAC.



~ Objectives of IPO ~

1. The Company will not receive any proceeds from the Offer for Sale.



~ Financials of company ~

Period Ended	30 Sep 2024	31 Dec 2023	30 Sep 2023	31 Dec 2022	31 Dec 2021
Assets	8,594.2	7,202.1	7,021.2	6,514	5,673.5
Revenue	8,871.3	10,389.1	7,763.1	9,378.8	7,244.6
Profit After Tax	853.3	997.6	804.8	884.2	748.8
Net Worth	4,876	4,230.9	4,294	3,778.1	3,503.7
Reserves and Surplus	4,816.7	4,171.6	4,234.7	3,719.1	3,444.8
Total Borrowing				82.7	
Amount in ₹ Crore					

KPI	Values
RoNW	23.6%
PAT Margin	9.60
Price to Book Value	10.15

	Pre IPO	Post IPO
EPS (Rs) ?	16.41	
P/E (x) ?	41	



~ Our Recommendation ~



Apply for
listing gains

